

January 2026

The Willow Project

ConocoPhillips has responsibly developed Alaska’s resources for more than 50 years. As the state’s largest oil producer, we are committed to operating with the highest safety standards, promoting economic opportunities for Alaskans and being a valued community partner.

Project description

Willow is estimated to produce 180,000 barrels of oil (gross) per day at its peak, strengthening America’s energy security and stimulating economic growth. The project’s gravel footprint will be about 385 acres in the northeast portion of the National Petroleum Reserve-Alaska (NPR-A), which spans more than 23 million acres. During peak construction, Willow employs as many as 3,000 workers and is projected to maintain 300 permanent positions after completion. According to the Bureau of Land Management (BLM), Willow is expected to generate

between \$8 billion and \$17 billion in new revenue for the federal government, the State of Alaska, the North Slope Borough and communities in and around NPR-A.¹

ConocoPhillips acquired the first Willow-area leases in 1999 and began the development permitting process in 2018 after successful exploration. Since then, the project has undergone multiple years of regulatory review, environmental analysis and public comment.



A tank is carefully transported along an ice road to the Willow field.



Near Nuiqsut and the Willow project, the new Tinmiaqsuġvik river boat launch supports local subsistence and recreation, reflecting our collaboration with the community.

Timeline

<p>September 2018</p> <p>The BLM completes scoping and begins drafting the Environmental Impact Statement (EIS).</p>	<p>2019 - 2023</p> <p>The project undergoes rigorous review through the EIS process.</p>	<p>December 2023</p> <p>ConocoPhillips announces Final Investment Decision (FID) and the project’s first major construction season begins.</p>	<p>Winter 2024/2025</p> <p>This is the project’s peak construction season with more than 2,400 workers completing critical project construction milestones.</p>	<p>2029</p> <p>First oil is expected in early 2029.</p>
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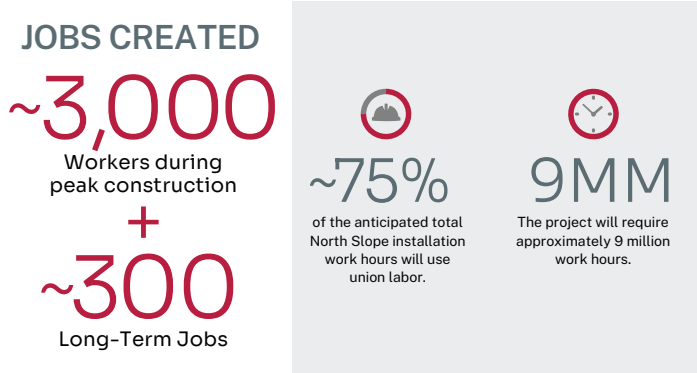
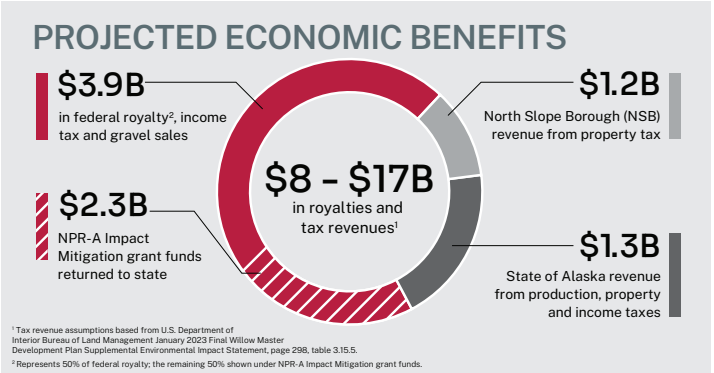
¹ Tax revenue assumptions based on Alaska Department of Revenue Fall 2021 Revenue Source Book (\$60.66 per barrel average real ANS price) and U.S. Department of Interior Bureau of Land Management January 2023 Final Willow Master Development Plan Supplemental Environmental Impact Statement, page 298, table 3.15.5.

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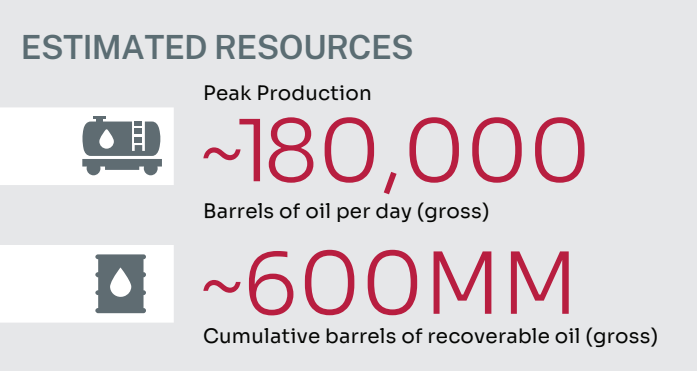
Responsive stakeholder engagement

For more than 20 years, ConocoPhillips has operated near the village of Nuiqsut. We value our relationships with Nuiqsut, Kuukpiik Corporation and other North Slope community members. Throughout the development of all of our North Slope projects — including Willow — ConocoPhillips works to understand local perspectives and address community concerns. Willow is designed to support and coexist with Alaska Native communities on the North Slope. There are many subsistence mitigation measures built into the project design, including road access for local community members, a 7-foot minimum pipeline height to facilitate wildlife passage, plus multiple boat launches, subsistence trails and road pullouts.

The project is designed to have minimal impact on the subsistence lifestyle of Alaska Native residents in the area and on the environment. Data collected since ConocoPhillips first started developing the Alpine Field in the Colville River Delta shows that subsistence lifestyles are thriving, and subsistence harvests remain strong. Air quality on the North Slope is consistently better than national ambient air quality standards. Additionally, ConocoPhillips actively monitors local wildlife populations, including conducting multi-year caribou baseline studies in the Willow area that found subsistence harvests have remained relatively consistent through the duration of our operations near Nuiqsut.



The Willow project is the largest project in size and scale to be developed on the North Slope in more than 20 years.



Learn more at
[ConocoPhillipsAlaska.com](https://www.conocophillipsalaska.com)